

## Agenda, UDS Technical Support Group

2018-April-17

**Members:** J Arment (Chair), C Freund (Chair), J Casey, J Chontos, J Edge, D Gartland, S Green, J Hamilton, J Harty, D Heller, A Holladay, B Garvey, S Kast, V Krishnamoorthy, D Kotzev, R Lamb, M Might, D Miller, R Nun, B Patterson, M Peckler, D Price, P Radel, M Snow, J Snyder, D Stephenson, D Tharayil, J Vavra, M Williams, J Wilson, R Wygand, D Zoller, H Zychowski

**Absent:** B Garvey, D Gartland, A Holladay, R Nun, S Pease, D Stephenson, D Tharayil, R Vasil, J Vavra, J Wilson

**Also present:** T Choboy, D Clendenning

### Announcements

1. The meeting was called to order.
2. Roll call was taken, a quorum was reached with 21 voting members present, two guests were present.
3. Participants were reminded that the meeting was being conducted according to the NCIGF anti-trust policy.

### Business

1. The January 16, 2018 minutes were approved subject to correction. Blake Patterson needed to be added to the list of members.
2. UDS Help Desk Status Report
  - Should we subtract the Unpaid Premium Amount from the Return Premium Amount when we issue the refund to the policy holder? Or, was the Return Premium Amount already reduced by the Unpaid Premium Amount?

You should not subtract the Unpaid Premium Amount from the Return Premium Amount when issuing UEP refunds to the policy holder. The Return Premium Amount has been determined and certified by the Receiver after final audit and takes into account any Unpaid Premium Amount. The Unpaid Premium Amount has been provided at the request of some Funds who prefer to verify the Receivers numbers independently.

- What is the proper way to book an UEP item on UDS record for say, Workers Comp? It doesnt exactly fit the mold of Indemnity or Medical or any other of the choices on the Coverage codes under 965000.

UEP are the only transaction where it is appropriate for the Funds to use the high level coverage code, in your example for Workers Compensation it would be 965000

- The UDS claims manual does not clearly specify whether or not recovery transactions are to be provided by the Receivers to the Funds. Chapter 10 discusses the G records for claim payment history, but does not at all mention recovery transactions. Is the Receiver required to provide recovery transactions to the Funds for any open claims? If so, what UDS format is to be used?

Funds do need recoveries and they should be sent as negative numbers with a 3010 or 410 code.

### 3. UDS Manual Committee Update

The Committee finished fields analysis and is on schedule to wrap up this year.

## **New Business**

1. Discuss UDS I Records with index in the Zip file. This topic will be sent to the I Record Subcommittee for further discussion and they will come back to the main committee with a recommendation.
2. Revisit F Record line formatting. The F Record should use the built in note line number for carriage returns.
3. Manual question from Darin regarding B Record Phone Number format.

The length is 20 digits, apparently to allow for extensions. This will be left as it currently stands.